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AND

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LLP

L A W Y E R S

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- .. All Debtors
- × USA Commercial Mortgage Company
- .. USA Capital Realty Advisors, LLC
- .. USA Capital Diversified Trust Deed Fund, LLC
- .. USA Capital First Trust Deed Fund, LLC
- .. USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
GRANTING EX PARTE MOTION TO
EXTEND DEADLINE TO OBJECT
TO CLAIMS ARISING FROM
REJECTION OF EXECUTORY
CONTRACTS OR UNEXPIRED
LEASES**

PLEASE TAKE NOTICE that an Order Granting Ex Parte Motion to Extend
Deadline to Object to Claims Arising from Rejection of Executory Contracts or Unexpired
Leases [3749] was entered on the 21st day of May 2007, a true and correct copy of which
is attached hereto as Exhibit A.

LEWIS
AND
ROCA
LLP
LAWYERS

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RESPECTFULLY SUBMITTED May 22, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing e-mailed on May 22, 2007 to all parties listed on the Post Effective Official Service List for Limited Notice No. 1 dated April 13, 2007 on file with this Court.

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca